

## Lotteries and Gambling market of Latvia on 2017, 3 months

There are all together 13 gambling operators and State owned Joint Stock Company „Latvijas Loto” (state run lotteries).

There have been issued:

10 land-based gambling operation licenses

4 betting point operation licenses

7 on-line gambling operation licenses

### Financial results of gambling market in Latvia 2017, 3months

(mill.euro)

|        |   | 2016-3m | 2017-3m | %     |
|--------|---|---------|---------|-------|
| 1.     | Total turnover of market enterprises          | 62,849  | 68,745  | 109,4 |
| 2.     | GGR from Gambling and Lotteries               | 58,823  | 64,814  | 110,2 |
| 2.1.   | GGR from Lotteries                            | 7,699   | 8,134   | 105,6 |
| 2.2.   | GGR from gambling, incl,                      | 51,125  | 56,681  | 110,8 |
| 2.2.1. | Gaming machines                               | 43,029  | 45,818  | 106,5 |
| 2.2.2. | Gaming tables (roulette, cards)               | 3,874   | 4,312   | 111,3 |
| 2.2.3. | Bingo halls                                   | 0,093   | 0,072   | 77,7  |
| 2.2.4. | Betting                                       | 0,338   | 0,485   | 143,4 |
| 2.2.5. | On-line gambling                              | 3,791   | 5,994   | 158,1 |
| 3.     | Other activities (bars, billiard, etc.) 1.-2. | 4,026   | 3,931   | 97,6  |

### Revenue from on-line gambling

(euro)

|   | 2016-3 m         | 2017-3 m         | %     |
|---|------------------|------------------|-------|
| GGR total on-line gambling, incl.,      | <b>3 791 234</b> | <b>5 994 431</b> | 158,1 |
| - Casino games (cards, slots, roulette) | 2 018 797        | 3 714 999        | 184,0 |
| - Betting                               | 1 755 302        | 2 204 761        | 125,6 |
| - Poker tournaments                     | 17 135           | 74 671           | 435,8 |

### The biggest gaming companies (GGR in mill.euro)

|                           | 2016-3m | 2017-3m | %     |
|---------------------------|---------|---------|-------|
| <b>SIA ALFOR</b>          | 15,239  | 16,883  | 110,8 |
| <b>SIA OLYMPIC CASINO</b> | 14,377  | 14,906  | 103,7 |
| <b>SIA JOKER</b>          | 6,777   | 8,041   | 118,6 |
| <b>A/S LATVIJAS LOTO</b>  | 7,699   | 8,134   | 105,6 |
| <b>SIA ADMIRĀĻU KLUBS</b> | 5,670   | 5,913   | 104,3 |
| <b>SIA OPTIBET</b>        | 2,607   | 3,415   | 131,0 |

**Payments in State budget from special gaming taxes and duties (mill.euro)**

|  | <b>2016-3 months (fact)</b> | <b>2017-3 months (est.)</b> | <b>2017-3 months (fact)</b> | <b>% to estimate 2017 -3</b> | <b>% to fact 2016-3</b> |
|--|-----------------------------|-----------------------------|-----------------------------|------------------------------|-------------------------|
| Lottery and Gambling Tax and Duty paid to State budget | 7,025                       | 7,066                       | 7,495                       | 106,0                        | 106,7                   |
| Lottery and Gambling Tax paid to Municipalities        | 1,913                       | 1,940                       | 2,049                       | 105,6                        | 107,1                   |
| Other taxes paid to budget                             | 5,194                       | 6,000                       | 6,353                       | 105,8                        | 122,3                   |
| Duty on Sales Promotion Lotteries                      | 0,074                       | 0,080                       | 0,079                       | 98,8                         | 106,7                   |

**Number of gaming equipment and gaming venues (at the end of mentioned month)**

|                 | <b>2016 March</b> | <b>2016 June</b> | <b>2016 Sept</b> | <b>2016 Dec</b> | <b>2017 March</b> |
|-----------------|-------------------|------------------|------------------|-----------------|-------------------|
| Gaming machines | 8751              | 8837             | 8826             | 8900            | 8969              |
| Roulette tables | 13                | 18               | 18               | 19              | 18                |
| Card tables     | 47                | 55               | 55               | 61              | 60                |
| Gaming Halls    | 320               | 321              | 319              | 317             | 316               |
| Bingo Halls     | 2                 | 2                | 2                | 2               | 2                 |
| Casinos         | 4                 | 5                | 5                | 6               | 6                 |
| Betting points  | 45                | 49               | 54               | 57              | 56                |

**Statistics on blocking of illegal online gambling sites**

|                      | <b>Total since 01.08.2014</b> | <b>2017</b> |
|----------------------|-------------------------------|-------------|
| Decisions taken      | 918                           | 19          |
| Legal entities       | 263                           | 4           |
| Blocked domains      | 1096                          | 5           |
| Blocked IP addresses | 2058                          | 31          |

**Sales promotional lotteries**

3 months 2017 there were issued by the Inspection:

- 178 lottery permissions
- Total prize fund being subject to a state fee shall be 413 336 euro
- The state fee collected constitutes 79739 euro.