

Lotteries and Gambling market of the Republic of Latvia on 2016

There are all together 14 gambling operators and State owned Joint Stock Company „Latvijas Loto” (state scale lotteries).

There have been issued:

11 land-based gaming operation licenses

4 betting point operation licenses

7 on-line gaming operation licenses

1 state lottery license

Financial results of gaming market in Latvia 2016

(mill. euro)

| | | 2015 | 2016 | % |
|--------|--|---------|---------|-------|
| 1. | Total turnover of market enterprises | 242,696 | 264,375 | 108,9 |
| 2. | GGR from Gambling and Lotteries | 226,441 | 248,165 | 109,6 |
| 2.1. | GGR from Lotteries | 24,686 | 29,318 | 118,7 |
| 2.2. | GGR from gambling, incl, | 201,755 | 218,847 | 108,5 |
| 2.2.1. | Gaming machines | 173,897 | 182,060 | 104,7 |
| 2.2.2. | Gaming tables (roulette, cards) | 14,173 | 16,009 | 112,9 |
| 2.2.3. | Bingo halls | 0,354 | 0,333 | 94,0 |
| 2.2.4. | Betting | 1,875 | 2,125 | 113,3 |
| 2.2.5. | On-line gambling | 11,456 | 18,320 | 159,9 |
| 3. | Other activities (bars, billiard, etc.) 1.-2. | 16,255 | 16,210 | 99,7 |

Revenue from on-line gambling

(mill.euro)

| | 2015 | 2016 | % |
|--|---------------|---------------|-------|
| GGR total on-line gambling, t.sk., | 11,456 | 18,320 | 159,9 |
| - Casino games (cards, slots, roulette) | 5,201 | 10,018 | 192,6 |
| - Betting | 6,226 | 8,131 | 130,6 |
| - Card tournaments | 0,028 | 0,169 | 603,6 |

The biggest gaming companies (GGR in mill.EUR)

| | 2015 | 2016 | % |
|----------------------------|--------|--------|-------|
| SIA ALFOR | 60,439 | 65,126 | 107,7 |
| SIA OLYMPIC CASINO* | 59,175 | 59,032 | 99,7 |
| SIA JOKER | 26,710 | 29,509 | 110,5 |
| VAS LATVIJAS LOTO | 24,686 | 29,318 | 118,7 |
| SIA ADMIRĀĻU KLUBS | 21,688 | 24,008 | 110,7 |

*including incorporate company SIA ‘Garkalns’.

Payments to budget from special gaming taxes and duties

(mill.euro)

| | 2015 (fact) | 2016 (est.) | 2016 (fact) | % to estimate 2016 | % to fact 2015 |
|--|----------------|----------------|----------------|--------------------------|----------------------|
| Lottery and Gambling Tax and Duty paid to Government budget | 26,650 | 27,727 | 29,109 | 104,9 | 109,2 |
| Lottery and Gambling Tax paid to Municipalities | 7,331 | 7,545 | 7,881 | 104,4 | 107,5 |
| Other taxes paid to budget | 25,740 | 26,000 | 27,917 | 107,3 | 108,4 |
| Duty on Sales Promotion Lotteries | 0,358 | 0,295 | 0,399 | 135,2 | 111,4 |

Number of gaming equipment and gaming venues (on mentioned date)

| | 2016 January 1st | 2016 March 1st | 2016 June 1st | 2016 Sept 1st | 2017 January 1st |
|------------------------|------------------------|----------------------|------------------|------------------|------------------------|
| Gaming machines | 8701 | 8751 | 8837 | 8826 | 8900 |
| Roulette tables | 16 | 13 | 18 | 18 | 19 |
| Card tables | 54 | 47 | 55 | 55 | 61 |
| Gaming Halls | 320 | 320 | 321 | 319 | 317 |
| Bingo Halls | 2 | 2 | 2 | 2 | 2 |
| Casinos | 5 | 4 | 5 | 5 | 6 |
| Betting points | 42 | 45 | 49 | 54 | 57 |

Sales promotional lotteries

On 2016 there were issued by the Inspection:

- 274 lottery permissions (for lotteries prize fund whereof is larger than 720 EUR;
- 604 lottery confirmations (for lotteries prize fund whereof is smaller than 720 EUR).

Total prize fund being subject to a state fee shall be 1,586 mill.*euro* and the state fee collected constitutes 0,399 mill.*euro*