Lotteries and Gambling market of Latvia on 2021, 6 months

There are all together 17 gambling operators and State owned Joint Stock Company "Latvijas Loto" (state run lotteries – land-based and on-line).

There have been issued:

10 land-based gambling operation licenses

5 betting point operation licenses

13 on-line gambling operation licenses

Due to COVID-19 pandemic, by the decision of the Government of the Republic of Latvia gambling companies are prohibited to carry out all <u>land-based gambling</u> activities – casino, gaming halls and betting points were closed:

On 2020

- From March 22 until June 9 and
- from November 9 until December 31

Remote gambling activities were closed from April 8 until June 9.

On 2021

Gambling companies are prohibited to carry out all <u>land-based gambling</u> activities – casino, gaming halls and betting points were closed:

• From January 1 until June 14.

Financial results of gambling market in Latvia 2020-2021, 6 months

(mill.euro)

| | | 2020-6m | 2021-6m | % |
|------|--------------------------------------|---------|---------|-------|
| 1. | Total turnower of gambling operators | 74,060 | 55,900 | 75,5 |
| 2. | GGR from gambling, incl, | 70,424 | 51,903 | 73,7 |
| 2.1. | Gaming machines | 45,732 | 0,343 | 0,75 |
| 2.2. | Gaming tables (roulette, cards) | 3,036 | 0,085 | 2,8 |
| 2.3. | Bingo halls | 0,056 | 0 | 0 |
| 2.4. | Betting points | 0,684 | 0,015 | 2,1 |
| 2.5. | On-line gambling | 20,916 | 51,460 | 246,0 |
| 3. | Other income (12.) | 3,636 | 3,997 | 109,9 |

Revenue from on-line gambling

(mill.euro)

| | 2020-6 | 2021-6 | % |
|---|--------|--------|-------|
| GGR total on-line gambling, incl., | 20,916 | 51,459 | 246,0 |
| - Casino games (cards, slots, roullete) | 15,652 | 40,242 | 257,1 |
| - Betting | 5,006 | 10,289 | 205,5 |
| - Poker tournaments | 0,258 | 0,928 | 360,2 |

Payments in State budget from special gaming taxes and duties (mill.euro)

| | 2020- 6m (fact) | 2021-6m (est.) | 2021-6m (fact) | % to estimate 2021 | % 2021/2020 |
|---|--------------------|-------------------|-------------------|--------------------|----------------|
| Lottery and Gambling Tax and Duty paid to State budget | 17,375 | 24,022 | 9,144 | 38,0 | 52,6 |
| Other taxes paid to budget | 17,079 | X | 16,852 | X | 98,6 |
| Duty on Sales Promotion Lotteries | 0,110 | 0,195 | 0,145 | 74,3 | 131,8 |

Employees all together in gambling and Lottery companies = 2903 persons.

Number of gaming equipment and gaming venues (at the end of mentioned month)

| | 2020 | 2020 | 2020 | 2020 | 2021 | 2021 |
|-----------------|------|------|-------|------|-------|-------|
| | June | July | Sept. | Dec. | March | June* |
| Gaming machines | 6161 | 7083 | 6604 | 6604 | 0 | 1822 |
| Roulette tables | 7 | 7 | 7 | 5 | 0 | 5 |
| Card tables | 24 | 24 | 22 | 14 | 0 | 14 |
| Gaming Halls | 242 | 287 | 275 | 276 | 0 | 63 |
| Bingo Halls | 1 | 1 | 1 | 1 | 0 | 0 |
| Casinos | 2 | 2 | 2 | 1 | 0 | 1 |
| Betting points | 75 | 75 | 77 | 76 | 0 | 76 |

^{*}Gambling premises were open on June 15.

Statistics on blocking of illegal online gambling sites

| | Total since 01.08.2014 | On 2021 (July 19) |
|-----------------|------------------------------|----------------------|
| Decisions taken | 2325 | 584 |
| Legal entities | 505 | 55 |
| Blocked domains | 2345 | 582 |

Sales promotional lotteries

On 2021-6m there were issued by the Inspection:

- 272 lottery permissions
- Total prize fund being subject to a state fee shall be 0,677 Mill.euro;
- The state fee collected constitutes 0,145 Mill.euro.